



Planning Puts The Pieces Together

A Personal Planning Program for
State and County Plan Members
under age 50

Presented By



Planning puts the pieces together ...

Now is the opportunity to take a day to come listen and learn, to pause briefly and evaluate where you are and where you want to be in your plan for the future. You may be twenty-five or forty-five. Regardless of your age, it makes sense to periodically stop and review your personal and financial goals.



2003 FALL SEMINAR SCHEDULE

Scottsbluff Thursday, August 28 Western Comm. College 250587 Airport Road	Valentine Thursday, September 11 Holiday Inn Express 803 E. Hwy. 20	Lincoln Wednesday, September 17 Thursday, December 4 Hampton Inn - Airport 1301 West Bond Circle
North Platte Thursday, September 25 Holiday Inn Express 300 Holiday Frontage Road	Grand Island Thursday, October 9 Holiday Inn 7838 S. U.S. 281	Omaha Wednesday, October 15 Sarpy Co. Center - LaVista 91st & Giles
Norfolk Thursday, October 30 Northeast Comm. College Lifelong Learning Center 801 E. Benjamin	Sidney Wednesday, November 19 Western Comm. College 909 5th Avenue - Room 116	Fremont Wednesday, December 10 Holiday Inn Express 2415 N. Lincoln Avenue

Schedule

Each session starts promptly at **8:30 a.m.** and ends by **4:15 p.m.** Please *arrive by 8:15 a.m.* to allow time to check in and receive your materials. Lunch is at 12:00 p.m.

Registration Fees

\$15.00 for members and \$15.00 for a spouse or guest attending with a member. This fee includes materials, lunch and refreshments.

Cancellation Policy

A minimum of 15 participants is required for a meeting to be held. If a meeting is cancelled by the Retirement Office, registrants will be notified as soon as possible and offered an opportunity to attend another meeting or receive a refund.

Refund Policy

To receive a refund of your registration fees, the Retirement Office must be notified of any cancellations or changes **at least 3 working days** prior to the seminar date.

Fast, Easy Registration

Complete the registration form at the right and return it to the Retirement Office along with your check.

FYI

Dress is casual. You may bring your most recent benefit statement. (not required)

NOTE: Interpreter for deaf/hard-of-hearing provided **upon request (subject to availability).***



SEMINAR AGENDA

Your Pension Plan

- ◆ How it Works
- ◆ Benefit Options
- ◆ Requirements

Other Employee Benefits

- ◆ Deferred Compensation Plan

Financial Management

- ◆ Risk Management
- ◆ Cash Management
- ◆ Tax Planning
- ◆ Investment Planning
- ◆ Investment Risk Tolerance

Estate Planning

- ◆ Guardian/Conservator for Children
- ◆ Choose Your Personal Representative
- ◆ Distribute Personal Property
- ◆ Will/Trust

REGISTER NOW! SPACE IS LIMITED!

Pre-registration is required at least one week prior to seminar.

Complete and detach the registration form below and return with your check to:

**Nebraska Public Employees Retirement Systems
Seminar Registrations
P.O. Box 94816
Lincoln, NE 68509-4816**



2003 PERSONAL PLANNING SEMINARS

Please check the box for the meeting you plan to attend:

Scottsbluff

☐ August 28

Lincoln

☐ September 17
☐ December 4

Grand Island

☐ October 9

Norfolk

☐ October 30

Fremont

☐ December 10

Valentine

☐ September 11

North Platte

☐ September 25

Omaha

☐ October 15

Sidney

☐ November 19

Name _____ S.S.# _____ Date of Birth _____

Spouse/Guest _____ S.S.# _____ Date of Birth _____

Address _____ City _____ State _____ Zip _____

Employer _____ Home Phone _____ Work Phone _____

Spouse's Employer (if member) _____

Enclosed is my check in the amount of \$ _____ for _____ Member(s) and _____ Spouse or Guest @ \$15.00 each

NOTE: Please make checks payable to: Nebraska Retirement Systems
A \$5.00 fee will be charged on all returned checks.

* ☐ Check here if interpreter is required.

FOR OFFICE USE ONLY

Check # _____	Date _____
Amount \$ _____	
Received By _____	

IMPORTANT INFORMATION

To be eligible to attend the Personal Planning Seminars, you must be under age 50 and participating in the Nebraska State or County Employees' Retirement System.

The law instituting the program says, "The employer shall provide each eligible employee leave with pay to attend up to two Personal Planning programs." According to this law, "...leave with pay shall mean a day off paid by the employer and shall not mean vacation, sick, personal, or compensatory time." You may choose to attend a seminar more than twice, but such leave shall be at your expense and shall be at the discretion of your employer.

The law allowing a member to attend twice is not retroactive and therefore will not include attendances prior to September 9, 1995. See Chapter 84-1511 of the Revised Nebraska Statutes for further details.

If you would like to attend the seminar, please complete the enclosed registration form and return to us as soon as possible.

For more information, contact: **Nebraska Public Employees Retirement Systems**
1221 N Street, Suite 325
P.O. Box 94816
Lincoln, NE 68509
402-471-2053 or toll free 1-800-245-5712

NOTICE

The content of the Personal Planning seminars is proprietary to the administrators of the Nebraska Public Employees' Retirement Systems. Audio/video recording any portion of the seminars is prohibited.

Register Now,
Space is Limited!



For State & County
Employees under age 50

Personal
Planning
Seminars

Presents


Nebraska Public Employees Retirement Systems
P.O. Box 94816
Lincoln, NE 68509-4816
85-28-51